



Sources: Bloomberg and Bahana TCW IM - Research

December 21, 2022

### Salam Investasi

IHSG melemah -0.17% (-4.18% mom; 2.84% ytd) ke level 6,768.3. Pelemahan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-5.43%), BBRI (-1.21%) dan BBKA (-0.87%). Investor asing tercatat melakukan net jual sebesar USD -02.5 juta (USD -995.9 juta mtd; 4,615 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.91 (-2.9 mtd; 52.8 ytd). Rupiah terdepresiasi -0.04% ke level 15,603 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	80.0	0.2	(8.7)	11.8	2.8
Coal (USD/MT)	-	0.3	(21.9)	57.4	70.6
Nickel (USD/MT)	28,199.0	4.2	11.7	45.2	35.0
Gold (USD/OZ)	1,817.9	0.0	4.6	1.6	(0.6)
Tin (USD/MT)	23,909.0	2.7	4.8	(38.2)	(39.3)
CPO (USD/MT - CIF)	865.9	1.0	1.7	(20.1)	(24.8)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,238.11	(0.00)	1.87	2.70	2.21
Ganesha Abadi Kelas G	4,059.56	(0.04)	1.07	3.51	3.17
Kehati Lestari Kelas G	2,575.52	0.02	2.06	1.80	1.38
Makara Prima Kelas G	3,027.89	0.01	1.46	3.15	2.58
Bahana MES Syariah Fund Kelas G	1,421.50	0.02	2.18	1.70	1.38
PTS Generasi Gemilang	1,352.39	0.00	(0.43)	(0.14)	(0.51)
<b>Equity</b>					
Bahana Primavera Plus	13,870.66	(0.80)	(8.77)	5.02	5.18
Bahana Dana Ekuitas Andalan Kelas G	4,831.51	(0.51)	(3.32)	10.84	10.95
Dana Ekuitas Prima	3,921.68	(1.05)	(6.41)	1.90	2.07
Bahana Trailblazer Fund	798.01	(1.02)	(6.20)	0.29	0.64
Bahana Primavera 99 Kelas S	1,235.92	(0.80)	(1.95)	10.89	11.11
Bahana Icon Syariah	829.19	(0.67)	(3.16)	1.34	1.45
Bahana USD Global Sharia Equities	1.08	(1.09)	(4.21)	(26.09)	(28.88)
Bahana US Opportunities Sharia	0.79	(1.17)	(3.48)	(22.74)	(26.09)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,201.10	(0.58)	(6.75)	(4.70)	(4.65)
Bahana Quant Strategy	1,230.76	(0.58)	(4.39)	(0.15)	0.02
<b>Money Market</b>					
Bahana Dana Likuid	1,715.83	0.01	0.26	2.35	2.28
Bahana Likuid Syariah Kelas S	1,497.51	0.01	0.34	3.00	2.90
Bahana Likuid USD	0.9034	0.01	0.17	0.55	0.54
Bahana Likuid Plus	1,298.13	0.01	0.32	2.92	2.84
<b>ETF</b>					
Bahana Bisnis 27	577.10	(0.64)	(1.24)	17.69	17.40

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

20-Dec-22

### JCI Movers

Leaders	%	Laggards	%
BYAN	19.13	BBRI	(1.21)
BMRI	0.50	BBCA	(0.87)
MAPI	7.49	KLBF	(3.23)
AMRT	0.78	ADRO	(1.26)
ICBP	1.48	SMGR	(2.52)

### Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(2)	(221)	4,615
Indonesian Bonds		86	1,969	(7,133)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6768.32	(0.17)	2.84	3.27
IDX30 (Equity)	490.27	(0.93)	(1.37)	(1.90)
LQ45 (Equity)	938.90	(0.84)	0.80	0.42
ISSI (Equity)	211.54	0.95	11.91	12.94
BINDO (Bonds)	265.58	0.06	(5.71)	(4.49)
HSI (HK)	19094.80	(1.33)	(18.39)	(16.88)
SHCOMP (CH)	3073.77	(1.07)	(15.55)	(15.21)
NIKKEI (JP)	26568.03	(0.98)	(8.63)	(7.75)
Dow Jones (US)	32849.74	0.28	(9.60)	(5.96)
S&P 500 (US)	3821.62	0.10	(19.82)	(16.34)
FTSE 100 (UK)	7370.62	0.13	(0.19)	1.00

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.3	6.14	(0.05)
FR0082	9/15/2030	6.0	6.82	(0.06)
FR0080	6/15/2035	8.4	7.11	0.04
FR0083	4/15/2040	9.9	7.20	(0.02)
FR0076	5/15/2048	11.8	7.26	(0.04)
INDON30(USD)	2/14/2030	6.4	4.41	0.08
INDON50(USD)	2/14/2050	15.9	5.15	0.08

### Economic Data

	%mom	%ytd	%yoy
Inflation, Nov-22	0.09	4.82	5.42
Fx Rsrvs, Nov-22, US134.Bn	2.92	(7.53)	(8.13)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	5.25	5.25	0.50
ATD 1M	3.64	3.59	0.05
Currency	Last	%1d	%ytd
USD/IDR	15,603.00	(0.04)	(8.59)
EUR/IDR	16,589.57	0.17	(2.57)
AUD/IDR	10,446.65	0.16	(0.67)
SGD/IDR	11,547.33	0.03	(8.50)
HKD/IDR	2,003.94	0.04	(8.68)
JPY/IDR	131.73	(0.46)	4.54